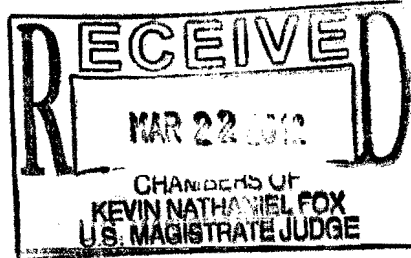


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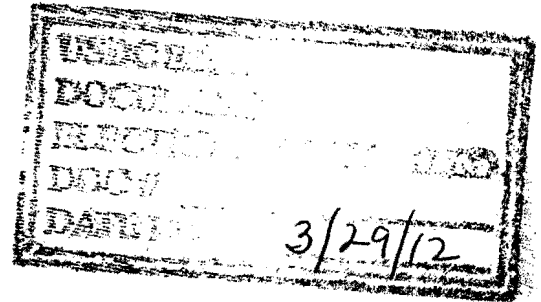


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tel (212) 408-5100 fax (212) 541-5369

MEMO ENDORSED

The Honorable Kevin Nathaniel Fox  
United States Magistrate Judge  
United States District Court for the  
Southern District of New York  
500 Pearl Street  
New York, New York 10007

March 22, 2012



Re: *Jefferies & Company, Inc. v. Paddock Holdings, Inc.*,  
Docket No. 1:11-cv-07938-KBF

Dear Judge Fox:

We represent the Plaintiff Jefferies & Company, Inc. in the above-referenced matter. We write in accordance with the Court's Order, dated March 8, 2012, requiring the parties to submit three dates upon which they would propose to hold a settlement conference. The parties have conferred and submit April 23, 25 and 26, 2012 as suitable dates.

We thank Your Honor for your attention to this matter.

Respectfully submitted,

*Scott Balber/ms*  
Scott S. Balber

cc: Douglas Rosenzweig, Esq.  
David Crosby, Esq.

3/29/12  
The dates proposed by  
the parties are not available  
dates on which a settlement conference  
can be convened. The Court can  
conduct the conference on May 2, 2012;  
it shall be held on that date at  
2:30 p.m., in courtroom 6A, 500  
Pearl Street, New York, New York.

SO ORDERED:  
*Kevin Nathaniel Fox, U.S.M.J.*

